

AMUNDI FUNDS STRATEGIC BOND - A EUR

FACTSHEET

31/01/2021

BOND ■

Investment Objective

Seeks to increase the value of your investment and to provide income over the recommended holding period.

The Sub-Fund invests mainly in debt and debt related instruments, in particular Euro denominated securities, as well as cash and money market instruments. The Sub-Fund may invest up to 90% of its assets in below-investment grade bonds and up to 20% in bonds rated below CCC by Standard & Poor's or considered to be of comparable quality by the Management Company. The Sub-Fund may also invest in convertible bonds, up to 10% of its assets in contingent convertible bonds and, on an ancillary basis, equities.

The Sub-Fund makes use of derivatives to reduce various risks, for efficient portfolio management and as a way to gain exposure (long or short) to various assets, markets or other investment opportunities (including derivatives which focus on credit, equities, interest rates and foreign exchange). The Sub-Fund may use derivatives to gain exposure to loans up to a maximum of 20% of its assets.

Benchmark : The Sub-Fund is actively managed. The Sub-Fund may use a benchmark a posteriori as an indicator for assessing the Sub-Fund's performance and, as regards the performance fee benchmark used by relevant share classes, for calculating the performance fees. There are no constraints relative to any such Benchmark restraining portfolio construction.

Management Process : The investment manager uses a combination of market analysis and analysis of individual bond issuers to identify those bonds that appear more creditworthy than their ratings indicate.

Meet the Team



Yerlan Syzdykov

Global Head of Emerging Markets



Colm D'Rosario

Senior Portfolio Manager



Paolo Pennati

Portfolio Manager, Emerging Markets
Debt

Risk & Reward Profile (SRRI)



Lower risk, potentially lower rewards

Higher risk, potentially higher rewards

The SRRI represents the risk and return profile as presented in the Key Investor Information Document (KIID). The lowest category does not imply that there is no risk. The SRRI is not guaranteed and may change over time

The risk level of this Sub-Fund mainly reflects the market risk arising from investments in high yield bonds.

Key Information (source : Amundi)

Net Asset Value (NAV) : **102.29 (EUR)**

NAV and AUM as of : **29/01/2021**

ISIN code : **LU1882475988**

Assets Under Management (AUM) : **2,218.35 (million EUR)**

Sub-fund reference currency : **EUR**

Share-class reference currency : **EUR**

Benchmark : **None**

Morningstar Overall Rating © : **3 stars**

Morningstar Category © : **EUR FLEXIBLE BOND**

Number of funds in the category : **452**

Rating date : **31/12/2020**

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Additional Risks

Important risks materially relevant to the Sub-Fund which are not adequately captured by the indicator:

- **Credit risk**: represents the risks associated with an issuer's sudden downgrading of its signature's quality or its default.
- **Liquidity risk**: in case of low trading volume on financial markets, any buy or sell trade on these markets may lead to important market variations/fluctuations that may impact your portfolio valuation.
- **Counterparty risk**: represents the risk of default of a market participant to fulfil its contractual obligations vis-à-vis your portfolio.
- **Operational risk**: this is the risk of default or error within the different service providers involved in managing and valuing your portfolio.
- **Emerging Markets risk** : Some of the countries invested in may carry higher political, legal, economic and liquidity risks than investments in more developed countries.

The use of complex products such as financial derivative instruments might increase market movements in your portfolio.

The occurrence of any of these risks may have an impact on the net asset value of your portfolio.

Information

Fund structure : **UCITS**

Sub-fund launch date : **14/06/2019**

Share-class inception date : **14/06/2019**

Eligibility : -

Type of shares : **Accumulation**

Minimum first subscription / subsequent :

1 thousandth(s) of (a) share(s) / 1 thousandth(s) of (a) share(s)

Entry charge (maximum) : **4.50%**

Ongoing charges : **1.50% (realized 31/12/2020)**

Exit charge (maximum) : **0.00%**

Minimum recommended investment period : **4 Years**

Performance fees : **Yes**

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Returns

Performance evolution (rebased to 100) from 31/01/2016 to 29/01/2021*



Cumulative Returns *

| | YTD | 1 month | 3 months | 1 year | 3 years | 5 years | Since |
|-----------|------------|------------|------------|------------|------------|------------|------------|
| Since | 31/12/2020 | 31/12/2020 | 30/10/2020 | 31/01/2020 | 31/01/2018 | 31/01/2016 | 29/10/2004 |
| Portfolio | -0.38% | -0.38% | 6.30% | 2.38% | 1.86% | 12.93% | 104.58% |

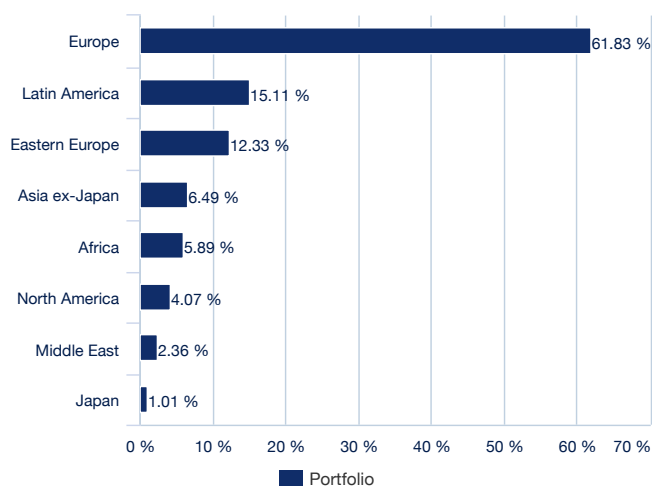
Calendar year performance *

| | 2020 | 2019 | 2018 | 2017 | 2016 | 2015 | 2014 | 2013 | 2012 | 2011 |
|-----------|-------|-------|--------|-------|-------|-------|-------|-------|--------|--------|
| Portfolio | 3.87% | 7.54% | -7.89% | 2.22% | 5.72% | 1.56% | 2.18% | 3.79% | 12.73% | -0.52% |

* Source : Amundi. The above results pertain to full 12-month period per calendar year. All performances are calculated net income reinvested and net of all charges taken by the Sub-Fund and expressed with the round-off superior. Past performance is not a reliable indicator of future performance. The value of investments may vary upwards or downwards according to market conditions.

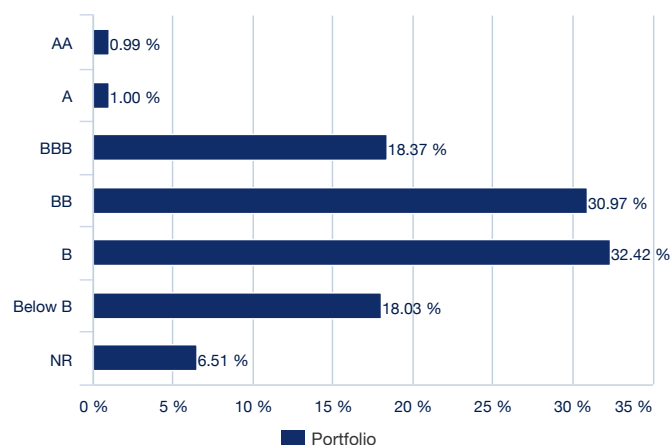
Portfolio Breakdown

Geographical allocation (% of assets) *



* Includes Credit and Total Return Swaps

Breakdown by rating (% of assets) *



* Includes Credit and Total Return Swaps
Based on Cash Bonds, CDS and TRS but excludes other types of derivatives. Median Rating calculated of the three agencies: Fitch, Moody's and Standard & Poor's.

Risk analysis (rolling)

| | 1 year | 3 years | 5 years |
|----------------------|--------|---------|---------|
| Portfolio volatility | 12.97% | 7.85% | 6.25% |

Volatility is a statistical indicator that measures an asset's variations around its average value. For example, market variations of +/- 1.5% per day correspond to a volatility of 25% per year.

Fund Statistics

| | Portfolio |
|--------------------------------|-----------|
| Yield | 5.84% |
| Modified duration ¹ | 4.10 |
| Average rating ² | BB- |
| Total portfolio holdings | 450 |
| Issuer number | 287 |
| Yield to Maturity | 5.90% |
| Current Yield | 5.21% |

¹ Modified duration (in points) estimates a bond portfolio's percentage price change for 1% change in yield
² Based on cash bonds and CDS but excludes other types of derivatives

Top 10 (% of assets)

| | Portfolio |
|--------------------------|-----------|
| PEMEX 2.5% 11/22 | 1.03% |
| EGYPT 4.75% 04/26 REGS | 1.02% |
| DOMREP 4.5% 01/30 REGS | 0.97% |
| UPCB 3.875% 06/29 | 0.97% |
| ALPHA VAR 02/30 EMTN | 0.96% |
| THYELE 6.625% 07/28 REGS | 0.79% |
| RABOBK 6.5% PERP | 0.79% |
| SHAEFF 3.75% 09/26 REGS | 0.77% |
| CS VAR PERP REGS | 0.76% |
| ALTICE 8% 05/27 REGS | 0.75% |

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