

---

Confidence  
must be earned

**Amundi**

ASSET MANAGEMENT

---

## Notice to Unitholders of:

Amundi Funds II – Absolute Return Bond

Amundi Funds II – Euro Corporate Short-Term

Amundi Funds II – Euro Short-Term

*(13 February 2019)*

---

# Content

01	Key Facts of the Merger	3
02	Merger Process	4
03	Impact of the Merger	5
04	Trading Timeline	5
05	Timeline Summary	6
06	What Do You Need to Do?	6
07	Appendix 1 - Comparison between the Merging Sub-Funds and the Target Sub-Fund	7
08	Appendix 2 - Unit Class Merger Table Per ISIN	11

Dear Unitholder,

The Board of Directors of Amundi Luxembourg S.A. (the “**Management Company**”) is writing to you to advise you of the merger of Amundi Funds II – Absolute Return Bond, Amundi Funds II – Euro Corporate Short-Term and Amundi Funds II – Euro Short-Term (the “**Merging Sub-Funds**”) into the sub-fund Amundi Funds II – Euro Alpha Bond (the “**Target Sub-Fund**”), as shown in the table below.

Please read the Key Investor Information Documents relating to the relevant units of the Target Sub-Fund available at: [www.amundi.lu/amundi-funds](http://www.amundi.lu/amundi-funds).

You have a variety of options, which are explained in details below. Please carefully review the information provided.

*Enrico Turchi, for the Board of Directors of the Management Company*

## 01 Key Facts of the Merger

Merging Sub-Funds	Target Sub-Fund
Amundi Funds II – Absolute Return Bond	Amundi Funds II – Euro Alpha Bond
Amundi Funds II – Euro Corporate Short-Term	Amundi Funds II – Euro Alpha Bond
Amundi Funds II – Euro Short-Term	Amundi Funds II – Euro Alpha Bond

A detailed comparison of the Merging Sub-Funds and Target Sub-Fund is shown in Appendices 1 and 2.

### **MERGER DATE: 22 MARCH 2019, AT MIDNIGHT (LUXEMBOURG TIME)**

#### **BACKGROUND:**

The principal aim of the merger is to focus the investment capabilities and enhance the Amundi range of funds.

#### **COSTS AND EXPENSES OF THE MERGER:**

The costs and expenses of the merger will be borne by the Management Company.

#### **APPLICABLE LAW AND RULES:**

The merger complies with Chapter 8 of the law of 17 December 2010 on undertakings for collective investment, as amended and Article 21 of the management regulations of Amundi Funds II.

## 02 Merger Process

### **PRIOR TO THE MERGER:**

Before the merger and until the 5-day period before the merger, there will be no material impact on the portfolio or performance of the Merging Sub-Funds. In the 5-day period before merger, the assets of the Merging Sub-Funds may be rebalanced and aligned with the investment objective and policy of the Target Sub-Fund. As a result, the portfolio or performance of the Merging Sub-Funds will be materially affected. This will not affect the investment management of the Target Sub-Fund.

### **WHAT HAPPENS ON THE MERGER DATE:**

On the merger date, all assets and liabilities of the Merging Sub-Funds will be transferred to the Target Sub-Fund. The Merging Sub-Funds will cease to exist.

In exchange for your units of the relevant unit class of the Merging Sub-Funds, you will receive a number of units of the relevant unit class of the Target Sub-Fund equal to the number of units held in the relevant unit class of the Merging Sub-Funds multiplied by the relevant exchange ratio. Fractions of units shall be issued up to three decimals.

The exchange ratio will be calculated by dividing the net asset value of the units of the relevant unit class of the Merging Sub-Funds dated 22 March 2019 by the net asset value of the units of the relevant unit class of the Target Sub-Fund having the same date.

On the merger date, you will become a unitholder of the Target Sub-Fund.

### **MERGER REPORT:**

The Auditor of Amundi Funds II will issue a merger report, which will be available free of charge at the registered office of the Management Company.

## 03 Impact of the Merger

### FEATURES OF THE MERGING SUB-FUNDS AND THE TARGET SUB-FUND:

The differences between the Merging Sub-Funds and the Target Fund are shown in Appendices 1 and 2. Unless specified in the comparison tables in Appendix 1 and 2, the features of the unit classes of the Merging Sub-Funds are the same as those of the unit classes of the Target Sub-Fund; this includes charges and fees, risk management method as well as the synthetic risk and reward indicators.

### PERFORMANCE FEES:

When a performance fee applies to a unit class of a Merging Sub-Fund, the performance fee will be accrued from the start of the performance period until the merger date. On the merger date, the performance fee of the relevant unit class of the Merging Sub-Funds will crystallise and will become payable to the Management Company. After the merger date, the performance fee of the relevant unit class of the Target Sub-Fund will continue to be calculated as usual in accordance with the prospectus of Amundi Funds II.

### SAVINGS PLANS:

Saving plans open on the Merging Sub-Funds will be continued on the Target Sub-Fund.

### TAXATION:

Please be aware that the merger may have an impact on your personal tax position. Please contact your personal tax advisor to assess the tax impact of the merger.

## 04 Trading Timeline

### REDEMPTION AND SWITCHING OUT:

You may redeem or switch-out your units without any redemption or switch fee (if applicable), from the date of this notice up to and including 15 March 2019 at 18:00 (Luxembourg time), at the applicable net asset value per unit. Unitholders of the Merging Sub-Funds that have not requested redemptions or switches before that date and time will have their units merged into units of the Target Sub-Fund.

### SUBSCRIPTIONS AND SWITCHING INTO:

You may subscribe or switch-into units of the Merging Sub-Funds up to and including 15 March 2019 at 18:00 (Luxembourg time).

### TRANSFERS:

Transfers of the units of the Merging Sub-Funds will no longer be accepted from 15 March 2019 at 18:00 (Luxembourg time).

### TRANSACTIONS POST-MERGER:

You may redeem or switch your units on any Valuation Day as outlined in the prospectus of Amundi Funds II.

## 05 Timeline Summary

15 March 2019* at 18:00 (Luxembourg time)	22 March 2019 at midnight	25 March 2019
Your Merging Sub-Fund stops accepting orders to redeem, subscribe, transfer or switch out/into units.	The merger occurs.	You can subscribe, redeem, transfer and switch out/into units of the Target Sub-Fund.

\*After this date any subscription, switch, transfer or redemption request received by the Merging Sub-Funds will be rejected.

## 06 What Do You Need to Do?

- 1 If you are comfortable with the merger, you do not need to take any action.
- 2 If you redeem or switch your investment prior to 15 March 2019 no redemption or switch fee (if applicable) will be charged. Please place your dealing instructions as you usually do. However, when switching units into another Amundi Funds II's sub-fund charging a higher sales charge, a conversion fee equal to the difference between sales charges will apply.

Luxembourg, on 13 February 2019.

### FUND NAME:

Amundi Funds II

### LEGAL FORM:

FCP

### REGISTERED OFFICE OF THE MANAGEMENT COMPANY:

5, Allée Scheffer, L - 2520 Luxembourg,  
Grand Duchy of Luxembourg

### MANAGEMENT COMPANY:

Amundi Luxembourg S.A.

### LITERATURE:

The Prospectus, Key Investor Information Documents and most recent financial reports are available at:  
[www.amundi.lu/amundi-funds](http://www.amundi.lu/amundi-funds)

## 07 Appendix 1 – Comparison between the Merging Sub-Funds and the Target Sub-Fund

The following tables show the main differences between the Merging Sub-Funds and the Target Sub-Fund:

<b>Merging Sub-Fund:</b> Amundi Funds II – Absolute Return Bond	<b>Target Sub-Fund:</b> Amundi Funds II – Euro Alpha Bond
<b>INVESTMENT OBJECTIVE/POLICY</b>	
<p><b>Objective</b></p> <p>Seeks to achieve a positive return (measured in Euro) in all types of market conditions over the recommended holding period.</p> <p><b>Policy</b></p> <p>The Sub-Fund invests mainly in bonds and money market securities of any type. The Sub-Fund may invest up to 25% of its assets in below-investment grade bonds and up to 25% of its assets in convertible bonds.</p> <p>The Sub-Fund may invest up to 10% of its assets in other UCIs and UCITS.</p> <p>The Sub-Fund makes extensive use of derivatives to reduce various risks, for efficient portfolio management, and as a way to gain exposure (either long or short) to various assets, markets or income streams. This may generate a high level of leverage. In particular, the Sub-Fund may invest in short and medium-term interest rate swaps. At all times, the long positions of the Sub-Fund will be sufficiently liquid to cover obligations arising from its short positions.</p> <p><b>Investment Process</b></p> <p>The investment manager first constructs a core portfolio to provide a stable return, and then overlays this with an investment strategy to generate excess return.</p> <p>The core portfolio consists of any type of bonds and money market securities.</p> <p>The excess return strategy principally targets interest rate risk, credit risk and currency-related investments worldwide. This strategy is typically based on the direction in which a specific security is heading, but will also take advantage of price differentials between correlated financial instruments. A sophisticated process continually assesses risk and performance and determines the allocation among different types of bonds (usually Investment Grade bonds, government bonds across the maturity spectrum, inflation-linked bonds and currency-related instruments).</p>	<p><b>Objective</b></p> <p>Seeks to achieve a positive return (measured in Euro) in all types of market conditions over the recommended holding period.</p> <p><b>Policy</b></p> <p>The Sub-Fund invests mainly in bonds and money market securities of any type from a broad range of issuers. The Sub-Fund does not invest in equities.</p> <p>The Sub-Fund may invest up to 35% of its assets in below-investment grade bonds, up to 25% in convertible bonds, up to 20% in asset-backed or mortgage-related securities and up to 10% in contingent convertible bonds.</p> <p>The Sub-Fund may invest up to 10% of its assets in other UCIs and UCITS.</p> <p>The Sub-Fund makes extensive use of derivatives to reduce various risks, for efficient portfolio management, and as a way to gain exposure (either long or short) to various assets, markets or income streams. This may generate a high level of leverage. In particular, the Sub-Fund may invest in short and medium-term interest rate swaps. At all times, the long positions of the Sub-Fund will be sufficiently liquid to cover obligations arising from its short positions.</p> <p><b>Investment Process</b></p> <p>The investment manager first constructs a core portfolio using a combination of market analysis and analysis of individual bond issuers to identify those bonds that appear to be more creditworthy than their ratings indicate and overlays this with an investment strategy to generate excess return.</p> <p>The core portfolio is biased towards maintaining Euro exposure, low interest rate risk and investment in Investment Grade bonds.</p> <p>The excess return strategy principally targets interest rate risk, credit risk and currency-related investments worldwide. This strategy is typically based on the direction in which a specific security is heading, but will also take advantage of price differentials between correlated financial instruments. A sophisticated process continually assesses risk and performance and determines the allocation among different types of bonds (usually Investment Grade bonds, government bonds across the maturity spectrum, inflation-linked bonds and currency-related instruments).</p>
<b>MAIN RISKS</b>	
<p>Collective investment, Counterparty, Credit, Currency, Derivatives (extensive use), Hedging, Interest rate, Leverage, Market, Money market investments, Operational, Short positions</p>	<p>Collective investment, Contingent convertible bonds, Counterparty, Credit, Currency, Derivatives (extensive use), Hedging, High yield/below investment grade, Interest rate, Leverage, Market, Money market investments, Mortgage/Asset-Backed securities, Operational, Short positions</p>

07 Appendix 1 – Comparison between the Merging Sub-Funds and the Target Sub-Fund (continued)

Merging Sub-Fund: Amundi Funds II – Absolute Return Bond	➔	Target Sub-Fund: Amundi Funds II – Euro Alpha Bond
MAXIMUM EXPECTED LEVERAGE		
800% in excess of the Sub-Fund’s net assets	➔	600% in excess of the Sub-Fund’s net assets
EXPOSURE OF ASSETS TO TRS		
Expected: 0% Maximum: 0%	➔	Expected: 0% Maximum: 10%

Merging Sub-Fund: Amundi Funds II – Euro Corporate Short-Term	➔	Target Sub-Fund: Amundi Funds II – Euro Alpha Bond
INVESTMENT OBJECTIVE/POLICY		
<p><b>Objective</b></p> <p>Seeks to increase the value of your investment and to provide income over the recommended holding period.</p> <p><b>Policy</b></p> <p>The Sub-Fund invests mainly in euro denominated investment grade corporate bonds, including asset-backed securities and in money market securities. The Sub-Fund does not invest in equities and not more than 25% of its assets may be invested in convertible securities.</p> <p>Most of the Sub-Fund’s securities will have a remaining maturity of 36 months or less.</p> <p>The Sub-Fund may invest up to 10% of its assets in other UCIs and UCITS.</p> <p>The Sub-Fund makes extensive use of derivatives to reduce various risks, for efficient portfolio management and as a way to gain exposure (either long or short) to various assets, markets or income streams. This may generate a high level of leverage. In particular, the Sub-Fund may invest in short and medium-term interest rate swaps.</p> <p><b>Investment process</b></p> <p>The investment manager uses a combination of market analysis and analysis of individual bond issuers to identify those bonds that appear to offer the best return for their risk level.</p>	➔	<p><b>Objective</b></p> <p>Seeks to achieve a positive return (measured in Euro) in all types of market conditions over the recommended holding period.</p> <p><b>Policy</b></p> <p>The Sub-Fund invests mainly in bonds and money market securities of any type from a broad range of issuers. The Sub-Fund does not invest in equities.</p> <p>The Sub-Fund may invest up to 35% of its assets in below-investment grade bonds, up to 25% in convertible bonds, up to 20% in asset-backed or mortgage-related securities and up to 10% in contingent convertible bonds.</p> <p>The Sub-Fund may invest up to 10% of its assets in other UCIs and UCITS.</p> <p>The Sub-Fund makes extensive use of derivatives to reduce various risks, for efficient portfolio management, and as a way to gain exposure (either long or short) to various assets, markets or income streams. This may generate a high level of leverage. In particular, the Sub-Fund may invest in short and medium-term interest rate swaps. At all times, the long positions of the Sub-Fund will be sufficiently liquid to cover obligations arising from its short positions.</p> <p><b>Investment Process</b></p> <p>The investment manager first constructs a core portfolio using a combination of market analysis and analysis of individual bond issuers to identify those bonds that appear to be more creditworthy than their ratings indicate and overlays this with an investment strategy to generate excess return.</p> <p>The core portfolio is biased towards maintaining Euro exposure, low interest rate risk and investment in Investment Grade bonds.</p> <p>The excess return strategy principally targets interest rate risk, credit risk and currency-related investments worldwide. This strategy is typically based on the direction in which a specific security is heading, but will also take advantage of price differentials between correlated financial instruments. A sophisticated process continually assesses risk and performance and determines the allocation among different types of bonds (usually Investment Grade bonds, government bonds across the maturity spectrum, inflation-linked bonds and currency-related instruments).</p>



## 07 Appendix 1 – Comparison between the Merging Sub-Funds and the Target Sub-Fund (continued)

Merging Sub-Fund: Amundi Funds II – Euro Corporate Short-Term	→	Target Sub-Fund: Amundi Funds II – Euro Alpha Bond
RECOMMENDED HOLDING PERIOD		
1 year	→	3 years
MAIN RISKS		
Collective Investment, Counterparty, Credit, Currency, Derivatives (extensive use), Hedging, Interest rate, Leverage, Liquidity, Market, Money market investments, Operational, Short positions	→	Collective investment, Contingent convertible bonds, Counterparty, Credit, Currency, Derivatives (extensive use), Hedging, High yield/below investment grade, Interest rate, Leverage, Market, Money market investments, Mortgage/Asset-Backed securities, Operational, Short positions
MAXIMUM EXPECTED LEVERAGE		
400% in excess of the Sub-Fund's net assets	→	600% in excess of the Sub-Fund's net assets
EXPOSURE OF ASSETS TO TRS		
Expected: 0% Maximum: 0%	→	Expected: 0% Maximum: 10%
EXPOSURE OF ASSETS TO SFT		
Expected: 5% Maximum: 75%	→	Expected: 30% Maximum: 75%
PERFORMANCE FEE		
None	→	Performance fee hurdle rate: Euro OverNight Index Average (EONIA)

Merging Sub-Fund Amundi Funds II – Euro Short-Term	→	Target Sub-Fund Amundi Funds II – Euro Alpha Bond
INVESTMENT OBJECTIVE/POLICY		
<p><b>Objective</b> Seeks to provide income and maintain value over the recommended holding period.</p> <p><b>Policy</b> The Sub-Fund invests mainly in euro denominated European government bonds and in money market securities. The Sub-Fund may also invest up to 30% of its assets in European corporate bonds that are either denominated in euro or in other currencies, provided that the currency exposure is hedged back to the euro. The Sub-Fund does not invest in equities or convertible securities. The Sub-Fund's average interest rate duration is no greater than 12 months. The Sub-Fund may invest up to 10% of its assets in other UCIs and UCITS. The Sub-Fund may use derivatives to reduce various risks, for efficient portfolio management and as a way to gain exposure to various assets, markets or income streams.</p> <p><b>Investment Process</b> The investment manager uses a combination of market analysis and analysis of individual bond issuers to identify those bonds that appear to offer the best return for their risk level.</p>	→	<p><b>Objective</b> Seeks to achieve a positive return (measured in Euro) in all types of market conditions over the recommended holding period.</p> <p><b>Policy</b> The Sub-Fund invests mainly in bonds and money market securities of any type from a broad range of issuers. The Sub-Fund does not invest in equities. The Sub-Fund may invest up to 35% of its assets in below-investment grade bonds, up to 25% in convertible bonds, up to 20% in asset-backed or mortgage-related securities and up to 10% in contingent convertible bonds. The Sub-Fund may invest up to 10% of its assets in other UCIs and UCITS. The Sub-Fund makes extensive use of derivatives to reduce various risks, for efficient portfolio management, and as a way to gain exposure (either long or short) to various assets, markets or income streams. This may generate a high level of leverage. In particular, the Sub-Fund may invest in short and medium-term interest rate swaps. At all times, the long positions of the Sub-Fund will be sufficiently liquid to cover obligations arising from its short positions.</p>

## 07 Appendix 1 – Comparison between the Merging Sub-Funds and the Target Sub-Fund (continued)

Merging Sub-Fund Amundi Funds II – Euro Short-Term	Target Sub-Fund Amundi Funds II – Euro Alpha Bond
	<p><b>Investment Process</b></p> <p>The investment manager first constructs a core portfolio using a combination of market analysis and analysis of individual bond issuers to identify those bonds that appear to be more creditworthy than their ratings indicate and overlays this with an investment strategy to generate excess return.</p> <p>The core portfolio is biased towards maintaining Euro exposure, low interest rate risk and investment in Investment Grade bonds.</p> <p>The excess return strategy principally targets interest rate risk, credit risk and currency-related investments worldwide. This strategy is typically based on the direction in which a specific security is heading, but will also take advantage of price differentials between correlated financial instruments. A sophisticated process continually assesses risk and performance and determines the allocation among different types of bonds (usually Investment Grade bonds, government bonds across the maturity spectrum, inflation-linked bonds and currency-related instruments).</p>
<b>RECOMMENDED HOLDING PERIOD</b>	
1,5 year	3 years
<b>MAIN RISKS</b>	
Collective Investment, Counterparty, Credit, Currency, Derivatives, Interest rate, Market, Money market investments, Operational	Collective investment, Contingent convertible bonds, Counterparty, Credit, Currency, Derivatives (extensive use), Hedging, High yield/below investment grade, Interest rate, Leverage, Market, Money market investments, Mortgage/Asset-Backed securities, Operational, Short positions
<b>MAXIMUM EXPECTED LEVERAGE</b>	
200% in excess of the Sub-Fund's net assets	600% in excess of the Sub-Fund's net assets
<b>EXPOSURE OF ASSETS TO TRS</b>	
Expected: 0% Maximum: 0%	Expected: 0% Maximum: 10%
<b>EXPOSURE OF ASSETS TO SFT</b>	
Expected: 10% Maximum: 75%	Expected: 30% Maximum: 75%
<b>SUBSCRIPTION TAX (TAXE D'ABONNEMENT)</b>	
0.01%	0.05%
<b>PERFORMANCE FEE</b>	
None	Performance fee hurdle rate: Euro OverNight Index Average (EONIA)

## 08 Appendix 2 – Unit Class Merger Table per ISIN

The Unit Classes of the Merging Sub-Funds will merge into the corresponding Unit Classes (in the same currency) of the Target Sub-Fund.

The following tables compare the main differences between the Unit Classes of the Merging Sub-Funds and the Unit Classes of the Target Sub-Fund.

The Unit Classes of the Merging Sub-Funds which are not referenced in the tables below have identical features than the corresponding Unit Classes of the Target Sub-Fund.

### i. Merger of Amundi Funds II – Absolute Return Bond into Amundi Funds II – Euro Alpha Bond

Merging Sub-Fund Amundi Funds II – Absolute Return Bond		→	Target Sub-Fund Amundi Funds II – Euro Alpha Bond	
A USD Non-Distributing LU0372180066		→	A USD Non-Distributing LU1916292722	
ONGOING CHARGES				
1.33%		→	1.17%	
DISTRIBUTION FEE				
0.15%		→	None	
PERFORMANCE FEE				
15.00%		→	10.00%	
A EUR Non-Distributing LU0363630376		→	A EUR Non-Distributing LU1760615614	
ONGOING CHARGES				
1.33%		→	1.17%	
DISTRIBUTION FEE				
0.15%		→	None	
PERFORMANCE FEE				
15.00%		→	10.00%	
C EUR Non-Distributing LU0372180652		→	C EUR Non-Distributing LU1916293027	
ONGOING CHARGES				
2.23%		→	2.22%	
PERFORMANCE FEE				
15.00%		→	10.00%	

**08 Appendix 2 – Unit Class Merger Table per ISIN (continued)**

<b>Merging Sub-Fund</b> Amundi Funds II – Absolute Return Bond	→	<b>Target Sub-Fund</b> Amundi Funds II – Euro Alpha Bond
E EUR Non-Distributing LU0363630533	→	E EUR Non-Distributing LU1760615705
<b>ONGOING CHARGES</b>		
1.20%	→	1.19%
<b>PERFORMANCE FEE</b>		
15.00%	→	10.00%
G EUR Non-Distributing LU1720523981	→	G EUR Non-Distributing LU1916293613
<b>ONGOING CHARGES</b>		
1.50%	→	1.49%
<b>PERFORMANCE FEE</b>		
15.00%	→	10.00%
H EUR Non-Distributing LU0363630616	→	H EUR Non-Distributing LU1760615887
<b>ONGOING CHARGES</b>		
0.68%	→	0.67%
I EUR Non-Distributing LU0372910991	→	I EUR Non-Distributing LU1760615960
<b>ONGOING CHARGES</b>		
0.50%	→	0.49%
R GBP Non-Distributing LU0775726788	→	R GBP Non-Distributing LU1916293886
<b>ONGOING CHARGES</b>		
0.63%	→	0.62%
R EUR Non-Distributing LU0778038660	→	R EUR Non-Distributing LU1916293704
<b>ONGOING CHARGES</b>		
0.63%	→	0.62%

## 08 Appendix 2 – Unit Class Merger Table per ISIN (continued)

### ii. Merger of Amundi Funds II – Euro Corporate Short-Term into Amundi Funds II – Euro Alpha Bond

Merging Sub-Fund		→	Target Sub-Fund	
Amundi Funds II – Euro Corporate Short-Term			Amundi Funds II – Euro Alpha Bond	
A CZK Non-Distributing Hedged LU0855598420		→	A CZK Non-Distributing Hedged LU1916292995	
SYNTHETIC RISK AND REWARD INDICATOR				
2		→	3	
ONGOING CHARGES				
1.09%		→	1.27%	
MANAGEMENT FEE				
0.80%		→	0.95%	
PERFORMANCE FEE				
None		→	10.00%	
A EUR Non-Distributing LU0229385090		→	A EUR Non-Distributing LU1760615614	
SYNTHETIC RISK AND REWARD INDICATOR				
2		→	3	
ONGOING CHARGES				
0.99%		→	1.17%	
MANAGEMENT FEE				
0.80%		→	0.95%	
PERFORMANCE FEE				
None		→	10.00%	

**08 Appendix 2 – Unit Class Merger Table per ISIN (continued)**

Merging Sub-Fund	→	Target Sub-Fund
Amundi Funds II – Euro Corporate Short-Term	→	Amundi Funds II – Euro Alpha Bond
C EUR Non-Distributing LU0229385256	→	C EUR Non-Distributing LU1916293027
SYNTHETIC RISK AND REWARD INDICATOR		
2	→	3
ONGOING CHARGES		
1.19%	→	2.22%
DISTRIBUTION FEE		
0.20%	→	1.00%
MANAGEMENT FEE		
0.80%	→	1.00%
PERFORMANCE FEE		
None	→	10.00%
E EUR Non-Distributing LU0229385413	→	E EUR Non-Distributing LU1760615705
SYNTHETIC RISK AND REWARD INDICATOR		
2	→	3
ENTRY CHARGE		
1.75%	→	2.50%
ONGOING CHARGES		
1.01%	→	1.19%
MANAGEMENT FEE		
0.80%	→	0.95%
PERFORMANCE FEE		
None	→	10.00%

**08 Appendix 2 – Unit Class Merger Table per ISIN (continued)**

Merging Sub-Fund	→	Target Sub-Fund
Amundi Funds II – Euro Corporate Short-Term		Amundi Funds II – Euro Alpha Bond
F EUR Non-Distributing LU0235559647	→	F EUR Non-Distributing LU1916293530
SYNTHETIC RISK AND REWARD INDICATOR		
2	→	3
ONGOING CHARGES		
1.36%	→	1.64%
MANAGEMENT FEE		
1.15%	→	1.40%
PERFORMANCE FEE		
0.00%	→	10.00%
H EUR Non-Distributing LU0329230972	→	H EUR Non-Distributing LU1760615887
SYNTHETIC RISK AND REWARD INDICATOR		
2	→	3
ONGOING CHARGES		
0.64%	→	0.67%
PERFORMANCE FEE		
None	→	10.00%
I EUR Non-Distributing LU0229385769	→	I EUR Non-Distributing LU1760615960
SYNTHETIC RISK AND REWARD INDICATOR		
2	→	3
ONGOING CHARGES		
0.31%	→	0.49%
MANAGEMENT FEE		
0.25%	→	0.40%
PERFORMANCE FEE		
None	→	10.00%

## 08 Appendix 2 – Unit Class Merger Table per ISIN (continued)

<b>Merging Sub-Fund</b> Amundi Funds II – Euro Corporate Short-Term	→	<b>Target Sub-Fund</b> Amundi Funds II – Euro Alpha Bond
R EUR Non-Distributing LU1696276655	→	R EUR Non-Distributing LU1916293704
SYNTHETIC RISK AND REWARD INDICATOR		
2	→	3
ONGOING CHARGES		
0.59%	→	0.62%
PERFORMANCE FEE		
None	→	10.00%

### iii. Merger of Amundi Funds II – Euro Corporate Short-Term into Amundi Funds II – Euro Alpha Bond

<b>Merging Sub-Fund</b> Amundi Funds II – Euro Short-Term	→	<b>Target Sub-Fund</b> Amundi Funds II – Euro Alpha Bond
A USD Non-Distributing LU0132198937	→	A USD Non-Distributing LU1916292722
ONGOING CHARGES		
0.74%	→	1.17%
MANAGEMENT FEE		
0.60%	→	0.95%
PERFORMANCE FEE		
None	→	10.00%

A EUR Non-Distributing LU0119402856	→	A EUR Non-Distributing LU1760615614
SYNTHETIC RISK AND REWARD INDICATOR		
2	→	3
ONGOING CHARGES		
0.74%	→	1.17%
MANAGEMENT FEE		
0.60%	→	0.95%
PERFORMANCE FEE		
None	→	10.00%



**08 Appendix 2 – Unit Class Merger Table per ISIN (continued)**

<b>Merging Sub-Fund</b> Amundi Funds II – Euro Short-Term		→	<b>Target Sub-Fund</b> Amundi Funds II – Euro Alpha Bond	
<b>C USD Non-Distributing</b> <b>LU0132199232</b>		→	<b>C USD Non-Distributing</b> <b>LU1916293290</b>	
<b>ONGOING CHARGES</b>				
1.74%		→	2.22%	
<b>MANAGEMENT FEE</b>				
0.60%		→	1.00%	
<b>PERFORMANCE FEE</b>				
None		→	10.00%	
<b>C USD Distributing</b> <b>LU0119439775</b>		→	<b>C USD Distributing</b> <b>LU1916293456</b>	
<b>ONGOING CHARGES</b>				
1.74%		→	2.22%	
<b>MANAGEMENT FEE</b>				
0.60%		→	1.00%	
<b>PERFORMANCE FEE</b>				
None		→	10.00%	
<b>C EUR Non-Distributing</b> <b>LU0119439007</b>		→	<b>C EUR Non-Distributing</b> <b>LU1916293027</b>	
<b>SYNTHETIC RISK AND REWARD INDICATOR</b>				
2		→	3	
<b>ONGOING CHARGES</b>				
1.74%		→	2.22%	
<b>MANAGEMENT FEE</b>				
0.60%		→	1.00%	
<b>PERFORMANCE FEE</b>				
None		→	10.00%	

## 08 Appendix 2 – Unit Class Merger Table per ISIN (continued)

<b>Merging Sub-Fund</b> Amundi Funds II – Euro Short-Term	→	<b>Target Sub-Fund</b> Amundi Funds II – Euro Alpha Bond
<b>C EUR Distributing</b> <b>LU0133586569</b>	→	<b>C EUR Distributing</b> <b>LU1916293373</b>
<b>SYNTHETIC RISK AND REWARD INDICATOR</b>		
2	→	3
<b>ONGOING CHARGES</b>		
1.74%	→	2.22%
<b>MANAGEMENT FEE</b>		
0.60%	→	1.00%
<b>PERFORMANCE FEE</b>		
None	→	10.00%
<b>E EUR Non-Distributing</b> <b>LU0111930219</b>	→	<b>E EUR Non-Distributing</b> <b>LU1760615705</b>
<b>SYNTHETIC RISK AND REWARD INDICATOR</b>		
1	→	3
<b>ENTRY CHARGE</b>		
1.75%	→	2.50%
<b>ONGOING CHARGES</b>		
0.96%	→	1.19%
<b>MANAGEMENT FEE</b>		
0.80%	→	0.95%
<b>PERFORMANCE FEE</b>		
None	→	10.00%
<b>F EUR Non-Distributing</b> <b>LU0133586999</b>	→	<b>F EUR Non-Distributing</b> <b>LU1916293530</b>
<b>SYNTHETIC RISK AND REWARD INDICATOR</b>		
1	→	3
<b>ONGOING CHARGES</b>		
1.31%	→	1.64%
<b>MANAGEMENT FEE</b>		
1.15%	→	1.40%
<b>PERFORMANCE FEE</b>		
None	→	10.00%

**08 Appendix 2 – Unit Class Merger Table per ISIN (continued)**

<b>Merging Sub-Fund</b> Amundi Funds II – Euro Short-Term		→	<b>Target Sub-Fund</b> Amundi Funds II – Euro Alpha Bond	
H EUR Non-Distributing LU0329233059		→	H EUR Non-Distributing LU1760615887	
SYNTHETIC RISK AND REWARD INDICATOR				
1		→	3	
ONGOING CHARGES				
0.59%		→	0.67%	
PERFORMANCE FEE				
None		→	10.00%	
I EUR Non-Distributing LU0119436839		→	I EUR Non-Distributing LU1760615960	
SYNTHETIC RISK AND REWARD INDICATOR				
1		→	3	
ONGOING CHARGES				
0.26%		→	0.49%	
MANAGEMENT FEE				
0.20%		→	0.40%	
PERFORMANCE FEE				
None		→	10.00%	
R EUR Non-Distributing LU1706862338		→	R EUR Non-Distributing LU1916293704	
SYNTHETIC RISK AND REWARD INDICATOR				
1		→	3	
ONGOING CHARGES				
0.44%		→	0.62%	
MANAGEMENT FEE				
0.30%		→	0.40%	
PERFORMANCE FEE				
None		→	10.00%	

## **CONTACT INFORMATION**

Amundi Funds II  
(Fonds commun de placement)  
5, Allée Scheffer,  
L - 2520 Luxembourg,  
Grand-Duchy of Luxembourg